COOPERATIVE CROP REPORTING SERVICE

QUESTIONS PERTINENT TO TH

WHO IS THE NEW COMMISSIONER OF AGRICULTURE?

1. WHO IS THE NEW COMMISSIONER OF AGRICULTURE?
2. WHY DID NORTH CAROLINA'S CASH FARM RECEIPTS DECREASE
3. HOW MUCH MILK WAS PRODUCED ON N. C'S. FARMS DURING FEBLUARY?
4. THE INDEXES IN PRICES RECEIVED IS UP OR DOWN?
5. HOW MANY SHEEP WERE SHORN IN THE STATE LAST YEAR?
6. NORTH CAROLINA'S LIVESTOCK NUMBERS ARE UP OR DOWN?
7. WHAT WAS THE TOTAL SNOWFALL IN RALEIGH LAST MONTH?
8. THE STATE'S WATERMELON CROP IS LIKELY TO BE LARGER OR SMALLER?
9. FEED PRICES CONTINUE TO INCREASE OR DECREASE?
10. THERE WERE FEWER OR MORE LAYERS ON FARMS LAST MONTH?

No 13

Raleigh, N. C.

March 15, 1948

MARCH 1, 1948 GENERAL FARM REPORT

FARM CASH RECEIPTS DECLINE IN 1947

The decline of cash receipts from the sale of farm products in North Carolina during 1947 was the first decrease registered since 1940. A preliminary estimate indicates that money received by farmers from the sale of all commodities, including livestock and livestock products, amounted to \$743.951.000. This is one percent or 9 million dollars less than farm cash receipts in 1946

The sharp drop in tobacco prices during the 1947 season was partially offset by increased prices of grains, livestock and livestock products. Cash receipts from the sale of livestock and livestock products amounted to \$142,655,000, or an increase of 19 percent over 1946. Cash receipts from crop sales amounted to \$601,296,000 or a decrease of 5 percent below 1946. Cash receipts from tobacco sales accounted for almost all of the decrease.

Receipts from the sale of all farm products during December 1947 amounted to \$66,616,000 or almost 56 percent more than in December 1946. Crop receipts in December were almost double those during the corresponding month of the previous year.

Cash receipts for all farmers in the United States amounted to about 4.5 billion dollars during the first two months of 1948. 10 percent more than in the same two months of 1947. Most of this increase was attributed to the sale of livestock and livestock products.

MILK PRODUCTION SEASONALLY DOWN

Total milk production on North Carolina farms was 102 million pounds during February 1948. This compares with 106 million pounds produced in January. The decrease in milk production in February was attributed largely to the seasonally lower average production of milk per cow. Production of milk per cow averaged 286 pounds during February as compared with 297 pounds during January. The average number of total cows in herds was 358,000 in February, the same number as reported for January.

Weather conditions during February were generally unfavorable tending to pull milk production down to a lower level than a yearago.

W. KERR SCOTT RESIGNS

Mr. W. Kerr Scott recently resigned as Commissioner of Agriculture to become a candidate for Governor. He is succeeded by Mr. D. S. Coltrane who was assistant Commissioner. Based on the past eleven years' cooperative relations we are grateful for Mr. Scotts' progressive support and program. It's continuation by Commissioner Coltrane assures future progress and services to North Carolina farmers as Mr. Scott once stated: "Statistics are essential to all program farming".

GENERAL FARM SITUATION IMPROVED

As of March 1 farmers had not been able to make a great deal of progress toward preparation of land and seeding of their spring crops. While the past winter was one of the most severe in the history of the state, it proved beneficial in several respects. The heavy blanket of snow which covered practically all of the state during January provided a very good protective covering for the winter grain crop, in addition to building up a good reserve of sub-soil moisture. Field work is beginning to lag in some areas of the state but this situation has not become too serious yet. The seeding of tobacco beds is being held up in many areas. However, in southeastern counties many growers were able to get their seed beds planted before Christmas.

There are still a few scattered fields of corn, cotton and lespedeza seed from the 1947 crop which has not been gathered, These cases, however, are exceptions rather than a general situation, and the total quantity of any of these crops still remaining in the field is small in relation to the total production.

Livestock in general came through the winter in fair condition, although farmers had to draw heavily on their stocks of hay and grain. Supplemental feed requirements during the winter exhausted hay supplies, especially in the heavier livestock producing areas but feed grain supplies were sufficient in most areas.

North Carolina farmers now need a rather lengthy spell of open weather in order to catch up with their spring farming operations. Spring seeded crops should get off to a very favorable start this year as a result of the moisture supply that has accumulated through the winter months.

Most fruit trees apparently escaped with little damage from low temperatures in February.

THE APPROACHING SMALL GRAIN SEASON



FEBRUARY PRICE INDEX

The "All Farm Products" index of prices received by North Carolina farmers in mid-February dropped to 260 percent of the 1909-14 averages, or 13 points below the index for January. The index of 260 represents the lowest level of prices since February, 1947 and was caused by lower prices received by farmers for nearly all farm products. Indexes for all individual groups of farm products showed declines from last month except for miscellaneous products. The one point increase in the miscellaneous products index was caused primarily by slightly higher prices received for cowpeas, loose hay and sweet potatoes. The greatest drop of individual indexes occurred in poultry products. The poultry products index dropped 35 points below that of a month earlier, due primarily to a decline of 9 cents in the average price of eggs. The meat animal index decreased 13 points from the January level while the dairy products index decreased 5 points.

The ratio of prices paid by North Carolina farmers to prices received by United States farmers declined to a new low for the season. This ratio at 105 in February was 4 percent lower than a month earlier and 7 percent lower than a year ago.

PRICES RECEIVED

Mid-February prices received by North Carolina farmers for many products declined from the preceding month. Prices received for practically all grains declined heavily. For example, wheat dropped over 40 cents per bushel while barley dropped 20 cents, and corn and rye each dropped 15 cents. Average prices received for all meat animals reflected from moderate to heavy losses. Egg prices dropped from 63 cents in January to 54 cents in February. Dairy products prices decreased only slightly.

Baled and loose hays, after having made slight losses in January, made moderate gains in February. Prices received for Irish potatoes were down 5 cents. The "all lespedeza" seed group increased in price as of February 15; however, among individual varieties, Kobe was down 20 cents per hundred pounds, while Common and Tennessee 76 remained unchanged. The prices of Korean and Sericea lespedeza seed advanced 70 cents and \$1.50 per hundred pounds respectively, which accounted for the increase in the price of all lespedeza seed.

The measures of business activity give little reason for expecting the February price decline to turn into a recession. Industrial production in January held at the peacetime record of the previous 2 months.

Announcement has been made that prices for 1948 crop peanuts

will be supported by the Commodity credit Corporation at 90 percent of parity as of July 15, 1948

FEED PRICES PAID BY FARMERS FEBRUARY

15, 1948 WI	TH CON	MPARIS	ONS		
FEED PER	N. CAROLINA U. S.				
		JAN.			
HUNDRED WEIGHT		15			
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1946			1940	
1		- DOLL	ARS-		
BRAN		4.55			
MIDDLINGS		6.20			
COTTONSEED MEAL		4.60		5.46	
MIXED DAIRY FEED:					
16% PROTEIN		4.60			
18% PROTEIN		4.90			
LAYING MASH					
SCRATCH FEED		5.70			
TANKAGE	7.60	7.60	7.51	7.81	

NORTH CAROLINA AND UNITED STATES INDEX NUMBERS (N. C. PRICES RECEIVED 1909-14 = 100 PERCENT)

The February nose dives in

farmers' pri-ces for wheat,

corn, hogs and soybeans were

FEB. JAN. FEB. FEB. FEB.

among the sharpest inhistory

COMMODITY 15 1948 1948 1947 1946 1945 N C. INDEX NUMBERS ALL FARM PRODUCTS..
TOBACCO..........
COTTON & COTTONSEED 273 248 260 200 175 276 214 276 252 263 226 261 192 166 158 MEAT ANIMALS .. 310 229 347 379 POULTRY 267 302 204 201 DAIRY PRODUCTS. 239 244 178 223 246 MISCELLANEOUS .. 247 227 248 211 RATIO OF PRICES RECEIVED TO PAID*. 105 109 112 112 104 U. S. INDEX NUMBERS

PRICES RECEIVED ...

TAXES ..

INTEREST, TAXES RECEIVED TO PAID. 112 122 119 116 116 *Ratio of N. C. prices received to U. S. pai

279 307 262

248 251 221

207

178

172

COMPARISON OF U. S. PRICES RECEIVED BY FARMERS AND PARITY PRICE*

COMMODITY	PRICES RECEIVED BY FARMERS		PARI COMPA PRI	ACTUAL PRICES AS PERCENTAGE OF PARITY		
	FEB.	JAN.	FEB.	JAN.	FEB.	
	1948	1948	1948	15 1948	15	15 1948
	- DOLLARS -		- DOLI	- PERCENT-		
COTTON, PER LB	.3071	.3314	.3075	.3112	100	106
WHEAT, PER. BU	2.12	2.81	2.19	2.22	97	127
CORN, PER BU	1.92	2.46	1.59	1.61	121	153
OATS, PER BU	1.04	1.27	.99	1.00	105	127
BARLEY, PER BU	1.72	2.06	1.54	1.55	112	133
RYE, PER BU	1.94	2.47	1.79	1.81	-	-
BEEF CATTLE, PER CWT.	19.50	21.50	13.40	13.60	146	158
HOGS, PER CWT	21.60	26.70	18.00	18.20	120	147
LAMBS, PER CWT	20.70	22.20	14.60	14.80	142	150
CHICKENS, PER LB		, 263	.283	. 286	92	
EGGS, PER DOZ	.45	. 487	. 490	. 572	92	. 85
MILK, (WHSE) PER CWT	4.98	5. 09	-4.08	4.26	122	119

* Parity means a price for the farmers product which will give it an exchange value for things the farmer needs to buy equal to that in a specified base period (usually 1909-14).

UNITED STATES PRICES

After rising steadily with only minor interruptions since June 1947, the index of prices received by farmers made one of the sharpest drops on record during the past month. It is necessary to refer back to 1920 and 1921 to find comparable decreases. On a percentage basis the decrease between February and March 1921, amounting to 12 percent, compares with the 9 percent drop this month. The slump in prices received was general with only a few commodities showing higher prices. Prices received by farmers for food and feed grains, oil-bearing crops, cotton, and meat animals were sharply lower. But on the other hand, rice, hay, oranges, potatoes, and sweet potatoes made moderate gains. At 279 percent of its 1909-14 average the index is 28 points below last month's record high of 307 but 17 points above the 262 of a year ago.

Cash receipts of United States farmers were about 4.5 billion dollars for the first two months of 1948, about 10 percent more than in January-February last year.

PRICES RECEIVED BY FARMERS FEBRUARY 15,1948
WITH COMPARISONS

NORTH CAROLINA U.S.

			11011111	0/11/02/11/11			
	COMMODITY	UNIT	FEB. 15	JAN . 15	JAN. 15		
			1948	1948	1948		
			-DOLLARS-				
	CORN	BU.	1.95	2 10	1.92		
	WHEAT	Bu	2.55	2.95	2.12		
	OATS :	BU.	1.20	1.31	1.04		
	BARLEY	. Bu.	1.75	1.95	1.72		
	RYE	Bu.	2.55	2.70	1.94		
	SOYBEANS	Bu.	2.90	3.20	2.97		
	COWPEAS:	Bu.	4.95	4.65	4.54		
5	PEANUTS	LB.	- 11	-11	.10		
	COTTON	LB.	. 322	. 336	.307		
	COTTONSEED	TON	78.00	85.00	88.60		
	WOOL	LB.	. 47	. 49	. 41		
5	Hogs	CWT.	21.60	24.70	21.60		
4	BEEF CATTLE	CWT.	16.50	17.50	19.50		
,	VEAL CALVES	CWT.	21.30	22.70	23.00		
9	SHEEP	CWT.	9.80	9.60	9.25		
1	LAMBS	CWT.	19.50	21.00	20.70		
1	CHICKENS	LB.	.28	. 29	. 26		
3	EGGS	Doz.	. 54	.63	.45		
	MILK: (WHSE)	CWT.	5.65	5.70	4.98		
il	RETAIL	QT.	. 196	. 20	. 186		
3	BUTTER	LB.	.61	.64	.694		
	BUTTERFAT	LB.	.62	.63	.849		
	HAY, ALL LOOSE	TON	32.00	27.20	19.60		
4	HAY, ALL BALED	TON	34.20	33.30	1.93		
	POTATOES	BU.	2.00	2.05	2.31		
- 1	SWEET POTATOES	BU.	2.30	2.20	2.00		
9	APPLES, COMM'L		2.50	2.60 15.70	13.90		
	LESPEDEZA SEED		15.90	12.20	13.90		
2	KOREAN	CWT.	12.90	18.60			
	COMMON & TENN. 76	CWT.	24.00	24.00			
6	SERICEA	CWT.	24.50	23.00			
id	JERICEA	CW1.	24.50	23.00			

NORTH CAROLINA: AVERAGE NUMBER OF LAYERS, EGGS PER 100

LATERS AND E			MONTHS	1340	WAL 18	+ /		
MONTH	LAY	ERS ²		S PER LAYERS	EGGS PRODUCED			
	1947	1946	1947	1946	1947	1946		
	THOUSANDS		NUM	BERS	MILL	MILLIONS		
JANUARY	8,330	8,588	812	679	68	58		
FEBRUARY	8,330	8,591	991	974	83	84		
MARCH	. 8,330	8,424	1,472	1,538	123	130		
APRIL	8,072	7,924	1,644	1,653	133	131		
MAY	. 7,642	7,424	1,631	1,606	125	119		
JUNE	7,208	7.175	1,380	1,365	99	98		
JULY	6,686	7,092	1,252	1,187	84	84		
AUGUST	6,513	7,010	1,085	995	71	70		
SEPTEMBER	6.775	7.259	870	789	59	57		
OCTOBER	7,124	7,680	725	670	52	51		
NOVEMBER	7,386	7.932	552	576	41	46		
DECEMBER	7,559	8,170	564	639	43	52		
ANNUAL TOTAL OR AVERAGE	7,496	7.772		1	981	980		

^{1/} Revised. 2/Average number on hand during month.

FEBRUARY EGG PRODUCTION DOWN

Production of eggs on North Carolina farms during Lebruary totaled 73,000,000, a decrease of 12 percent from February. 1947. There were 10 percent fewer layers on farms during February of this year which accounted almost entirely for the decrease in egg production, since the rate of lay changed only slightly. The average rate of lay per 100 layers during the month was 977 compared with 991 during February, 1947. Production during February was about 35 percent above January, reflecting a much sharper seasonal increase than during the same period last year. Revised monthly estimates of egg production during 1947 and 1946 are shown in the above table.

JANUARY HATCHINGS SHOW FURTHER DECLINE

The January commercial hatch totaled 2,026,000 chicks in North Carolina, compared with 2,111,000 produced during January a year earlier and the 10-year average of 2,288,000. Demand for baby chicks for flock replacements was somewhat slower than during the same period last year. Feed pricds have been high in relation to egg prices and the critical shortage of fuel oil caused some delay in brooding chicks. Frequent rains and heavy snowfall during the month g eatly slowed distribution of the January hatch to farmers and baby chicks began to accumulate at natcheries toward the last of January.

National marketing quota for 1948 burley crop has been increased to 514 million pounds, up 40 million from previous announcement.

NORTH CAROLINA MONTHLY MILK PRODUCTIONS

MONTH	MILK ON F		MILK I		TOTAL MILK PROD.			
	1946	1947	1946	1947	1936 - 45 Av.	1946	1947*	
	-THOUSANDS-		-Pou	-Pounds-		-MILLION POUNDS-		
JANUARY	362	359	295	300	101	107	108	
FEBRUARY	362	359	277	295	93	100	106	
MARCH	362	359	328	331	107	119	119	
APRIL	361	359	360	358	113	130	129	
MAY	361	359	390	396	124	141	142	
JUNE	361	359	389	405	127	140	145	
JULY	361	359	399	408	132	144	146	
AUGUST	361	.358	396	406	132	143	145	
SEPTEMBER	360	358	364	385	120	131	138	
OCTOBER	360	358	343	360	114	123	129	
NOVEMBER	360	358	300	315	105	108	113	
DECEMBER	359	358	293	305	103	105	109	
YEARLY TOTAL	361	359	4.130	4.260	1,371	1,491	1,529	

^{*} Preliminary

RECEIPTS FROM WOOL DECLINE

Cash receipts from the sale of wool amounted to \$85,000 in North Carolina during 1947. This represents a drop of 6 percent from the previous year and about 16 percent from 1945. Production of wool in the state totaled 180,000 pounds, an average of 5.3 lbs. per sheep shorn. It is estimated that 34,000 head of sheep were shorn during the year, compared with 37,000 in 1946. The average price per pound received was 47 cents in 1947 and 46 cents in 1946. Sheep numbers in North Carolina have declined from around 580,000 in the 1880's to only 39,000 on January 1, 1947.

NUMBER OF LIVESTOCK ON N. C. FARMS

The number of livestock on North Carolina farms driveased from January 1, 1947 to January 1, 1948. Although value of livestock per head increased for most species during this period. there was a net loss of \$658,000 in the total value of the State's livestock inventories.

The number of mules on farms on January 1, 1948 estimated at 269,000, was the smallest January 1 inventory since 1923. The 92,000 horses on farms on January 1 compared with 95,000 a year ago, and the 10-year average of 82,000.

The farm inventory of cattle and calves on January 1, 1948 was placed at 677,000--the same as a year ago, but 4 percent more than the 10-year average of 654,000.

There were 1,191,000 hogs and pigs on farms January 1, 1948. This was 8 percent more than the 1,103,000 a year earlier, but about 1 percent less than the 10-year average of 1,198,000.

NUMBERS, VALUE PER HEAD, AND TOTAL VALUE OF LIVESTOCK ON FARMS JANUARY 1

CLASS	NUMBER ON FARMS JAN. 1			VALUE PER HEAD			TOTAL VALUE			
OF LIVESTOCK	AVERAGE 1937 - 46	1947	1948	AVERAGE 1937-46	1947	1948	AVERAGE 1937-46	1947	1948	
	THE	OUSAND HE	A D		DOLLARS		Тног	THOUSAND DOLLARS		
HORSES & COLTS	82	95	92	123.00	140.00	124.00	10,211	13,300	11,408	
MULES & COLTS	296	277	269	190.00	229.00	219.00	56.130	63,433	58,911	
ALL CATTLE & CALVES	654	677	677	44.10	81.70	85.90	29,639	55,311	58,15	
Cows & Heifers 2 Yrs. *	366	376	376	57.80	106.00	109.00	21,527	39,856	40,98	
SHEEP & LAMBS	53	39	35	7.44	14.20	16.00	386	554	560	
HOGS INCLUDING PIGS	1,198	1.103	1.191	12.70	28.30	30.40	15, 189	31,215	36,206	
CHICKENS	11.501	12,111	10,532	. 88	1.39	1.40	10.542	16,834	14,745	
TURKEYS	58	56	50	3.48	5.80	6.60	193	325	330	

^{*}FOR MILK

Official Business

FARM REPORT

Issued monthly through the Crop Reporting Service at Raleigh

Frank Parker Agricultural Statistician in charge

Representing the UNITED STATES DEFARTMENT OF AGRICULTURE Bureau of Agricultural Economics W. F. Callander, Assistant Chief

and the NORTH CAROLINA DEPARTMENT OF AGRICULTURE Division of Statistics D. S. Coltrane, Commissioner of Agriculture

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FEBRUARY, 1948

FARM REPORT

PAGE 4

CURRENT TRUCK CROP SITUATION

Lettuce - Early Spring

Growers of lettuce in North Carolina will plant about 1,300 acres this year, compared with 1,200 acres harvested in 1947 Based on conditions as of March 1, the estimated per acre yield will be about 100 western crates if no extreme in weather conditions develop.

Total acreage of lettuce in the early spring group of states including North Carolina, is estimated at 61,100 acres, 16.6 percent more than the harvested acreage in 1947.

Strawberries - Mid Spring

Total acreage of strawberries for harvest in North Carolina this spring is estimated at 2,300 acres--about 4 percent less than the 2,400 acres harvested last year. Earlier intentions of growers to increase their acreage was not realized due to excessively wet soil conditions during the fall planting period which held back the preparation of fields as well as causing the loss of new plantings in many instances.

Watermelons - Early Summer

As of March 1, growers of-commercial watermelons in North Carolina expressed their intentions to plant about 10,000 acres

to the crop this season. This is slightly above the 9,900 acres grown in 1947. It should be pointed out that actual plantings may fall below or exceed March intentions.

A current support price for eggs has not been announced but the USDA will support them so that prices for the year will average 90 percent of parity nationally

INCHES OF RAINFALL month of FEBRUARY, 1947 611 Rainfall data furnished by Dept. of Commerce NORTH CAROLINA Weather Bureau C. E. Lammoureux

FARM EMPLOYMENT DOWN

Farm activities during most of January were restricted by severe winter weather in most of the country except extreme southern areas. In the United States a total of 8,133,000 persons were working on farms on February 1. This was 2 percent below a year earlier and was largely due to adverse weather conditions. The decrease was almost entirely in the number of hired workers. Hired workers totaled 1,472,000--7 percent under the number employed a year ago.

WEATHER SUMMARY FOR FEBRUARY, 1948

The month of February showed some slight improvement as compared with December and January. Temperatures during the month averaged near the season normal over most of the state. Total precipitation varied from less than 2 inches at Manteo to nearly 10 inches at Andrews while most of the rain occurred over the southwest mountain counties and Coastal Plain. Snowfall was exceptionally heavy over the Coastal Plain where 20 inches or more fell in some areas. In Raleigh the total snowfall for the month was 16 inches compared with a long time average of 2.4 inches. Near mid-February rain coupled with melting snow caused many Coastal Plain rivers to reach or go beyond flood stage.